

PRESS RELEASE

Nanterre, 12 January 2023

VINCI Airports – 2022 traffic levels

- **Traffic up by 51% (46% if including OMA airports) in the last quarter compared to 2021 – down 17% (15% with OMA) from pre-Covid levels**
- **Traffic for the entire year doubled compared to 2021, reaching 72% (75%) of the 2019 baseline**
- **In Portugal (ANA) and Serbia (Belgrade airport), the last quarter was the first to exceed 2019 levels**
- **New arrivals in the VINCI network, OMA airports in Mexico, enjoyed outstanding performance**

Airports in the VINCI Airports network welcomed almost 50 million¹ (over 56 million with OMA airports) passengers in Q4 2022, i.e. almost 17 million (or 18 million with OMA) more than in 2021 – down 17% (or 15%) from the same period in 2019. Over **186 million (209 million with OMA) passengers** used our airports over the whole year – i.e. **twice the traffic of 2021** – down 28% (or 25%) from 2019.

Passenger traffic¹ continued to grow in the fourth quarter, confirming resilience despite the particularly challenging economic outlook in Europe. Outside of Asia, traffic was almost back to pre-crisis levels in December (down by just 9%) and the recovery of international traffic had caught up with that of domestic traffic, a marker of the gradual return to normality. Airports across Portugal and in Belgrade in Serbia illustrated this growth, exceeding their pre-crisis traffic levels since October. The outstanding Q4 momentum (9% above Q4 2019 levels) of OMA airports in Mexico, new arrivals in the VINCI Airports network, has confirmed this market's enormous potential, both domestically and to and from the US.

Unless stated otherwise, all variations in the following paragraphs refer to traffic levels in Q4 2022 as compared to the same period in 2019.

Passenger traffic held up in Europe, despite an uncertain economic and geopolitical context.

Traffic was particularly robust in **Portugal** with regards to connections to France, Spain and the UK enabled by significant development of low-cost airlines. Ryanair (up by 15%) rolled out a substantial winter programme at both Porto and its base in Funchal, while easyJet (up by 20%) added extra capacity at Porto and acquired new airport slots at Lisbon. Traffic growth at Belgrade airport in **Serbia** accelerated rapidly in this quarter – peaking at a 13% increase in December – thanks to flights offered by Air Serbia, Wizz Air and Turkish Airlines. In **France**, Lyon Saint-Exupéry airport made the most of visiting friends and relatives (VFR) traffic on certain international routes (with Porto up by 30%, Algiers up by 41%, and Istanbul SAW up by 36%) over the autumn half term and the festive season. At **London Gatwick**, after a slight dip in November, traffic picked up again in December – particularly to Spanish destinations such as Tenerife and Malaga. The airport continued to build back its range of long haul international destinations with several connections reopened over the quarter, such as to Vietnam, Costa Rica and South Africa.

¹ Excluding traffic from the 13 OMA airports in Mexico, which joined the VINCI Airports network on 8 December 2022.

Traffic at the OMA airports² in Mexico remained far above pre-crisis levels, growing rapidly during the festive season. Traffic to and from the US was particularly dynamic, powered by the capacity of airlines such as American Airlines, Spirit and Frontier. Meanwhile, at **Santiago de Chile airport**, the upturn in traffic has been increasing since October as international traffic restrictions eased – leading to greater demand for certain long-haul connections in the Americas.

In Japan, domestic traffic has now completely returned to pre-Covid levels and international traffic is bouncing back since regional hygiene restrictions lifted and airlines resumed flights, including to and from South Korea. In **Cambodia**, traffic remained affected by the low number of flights to and from China, although certain international connections such as Singapore (down by 15%) and Thailand (down by 28%) showed significant growth over the quarter. The easing of travel restrictions in the first quarter of 2023 announced by the Chinese authorities should benefit these Asian airports in the coming months, although the pace of that recovery remains unclear.

About VINCI Airports

The world's leading private airport operator, VINCI Airports operates 65 airports in 12 countries in Europe, Asia and the Americas. Thanks to its expertise as a global integrator, VINCI Airports develops, finances, builds and manages airports by providing its investment capacity and its know-how in optimizing operational performance, modernizing infrastructures and managing their operations and environmental transition. VINCI Airports is the first airport operator to have committed to a global international environmental strategy in 2016, to achieve the goal of net zero emission across its entire network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, construction and energy businesses, employing more than 260,000 people in some 100 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

² The traffic figures presented here for OMA airports include transit passengers and private aviation, excluding general aviation. These norms align with those used by all airports in the VINCI Airports network but differ from those used by the OMA company for its own communication.

Appendix – Passenger traffic and commercial aircraft movements at December 31st, 2022

I- Change in VINCI Airports passenger traffic¹

	December 2022		Q4 2022		FY 2022	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports (excl. OMA)	+50.0%	-17.3%	+50.5%	-17.3%	x2.1	-27.5%
Portugal (ANA)	+54%	+3.9%	+42%	+3.6%	x2.2	-5.8%
United-Kingdom	x2.2	-23%	x2.2	-21%	x4.4	-29%
Japan (Kansai Airports)	+77%	-33%	+83%	-38%	+94%	-57%
Chile (Nuevo Pudahuel)	+23%	-13%	+31%	-10%	+87%	-24%
France	+40%	-13%	+32%	-17%	+84%	-25%
Cambodia (Cambodia Airports)	x7.5	-64%	x11	-65%	x8.8	-80%
United States of America	+0.6%	-15%	+6.0 %	-9.5%	+38%	-7.0%
Brazil ²	-9.3%	-13%	-6.1%	-13%	+21%	-10%
Serbia	+75%	+13%	+69%	+1.7%	+71%	-8.9%
Dominican Republic (Aerodom)	+14%	+6.1%	+16%	+11%	+28%	+5.8%
Costa Rica	+25%	+23%	+32%	+32%	+75%	+18%
VINCI Airports (incl. OMA)	+45.7%	-14.6%	+46.4%	-15.0%	+96.2%	-25.2%
Mexico (OMA) ³	+21%	+12%	+21%	+8.7%	+29%	+0.1%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period. The traffic of Skavsta airport (Sweden) has been excluded following its disposal in May 2022.

² Traffic including the seven Amazonian airports that have joined the VINCI Airports network in early 2022.

³ Traffic figures for OMA airports are presented by integrating passengers in transit, private aviation and excluding general aviation. These agreements, which are consistent with those used for all airports in the VINCI Airports network, are different from those used by OMA for its own communication. The thirteen Mexican airports of OMA have joined the VINCI Airports network on 8 December 2022.

II- Change in VINCI Airports commercial movements (ATM)⁴

	December 2022		Q4 2022		FY 2022	
	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019	% change 2022 / 2021	% change 2022 / 2019
VINCI Airports (excl. OMA)	+19.2%	-13.6%	+24.6%	-14.3%	+56.0%	-18.9%
Portugal (ANA)	+20%	+2.5%	+24%	+1.6%	+70%	-4.9%
United-Kingdom	+50%	-20%	+84%	-16%	x3.3	-23%
Japan (Kansai Airports)	+22%	-22%	+27%	-23%	+38%	-31%
Chile (Nuevo Pudahuel)	+14%	-17%	+15%	-20%	+50%	-25%
France	+11%	-21%	+9.4%	-27%	+43%	-30%
Cambodia (Cambodia Airports)	x3.0	-62%	x3.4	-64%	x2.6	-75%
United States of America	+1.3%	-5.8%	+1.4%	-7.3%	+23%	-3.8%
Brazil ⁵	-4.3%	+0.9%	-0.2%	+2.5%	+20%	+16%
Serbia	+29%	+5.1%	+26%	+0.1%	+34%	-6.7%
Dominican Republic (Aerodom)	+16%	+7.4%	+16%	+8.6%	+15%	-0.3%
Costa Rica	+5.9%	+22%	+13%	+28%	+31%	+21%
VINCI Airports (incl. OMA)	+16.8%	-12.7%	+21.5%	-13.7%	+48.6%	-18.3%
Mexico (OMA) ⁶	+3.4%	-6.7%	+4.1%	-9.1%	+11%	-14%

⁴ Data at 100% irrespective of percentage held, including commercial movements over the full period. The ATM of Skavsta airport (Sweden) have been excluded following its disposal in May 2022.

⁵ ATM including the seven Amazonian airports that have joined the VINCI Airports network in early 2022.

⁶ ATM figures for OMA airports are presented by integrating private aviation movements and excluding general aviation ones. These agreements, which are consistent with those used for all airports in the VINCI Airports network, are different from those used by OMA for its own communication. The thirteen Mexican airports of OMA have joined the VINCI Airports network on 8 December 2022.

III- Passenger numbers per airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	7,417	+47%	+0.6%	28,262	x2.3	-9.3%
Porto (OPO)	100	3,134	+40%	+2.7%	12,638	x2.2	-3.6%
Faro (FAO)	100	1,581	+35%	+0.6%	8,171	x2.5	-9.3%
Madeira (FNC, PXO)	100	1,032	+44%	+37%	4,094	x2.0	+22%
Azores (FLW, HOR, SMA, PDL)	100	546	+22%	+12%	2,547	+58%	+3.4%
TOTAL		13,710	+42%	+3.6%	55,713	x2.2	-5.8%
United Kingdom							
Gatwick (LGW)	50	8,132	x2.6	-21%	32,839	x5.3	-29%
Belfast (BFS)	100	1,053	+10%	-20%	4,819	x2.1	-23%
TOTAL		9,185	x2.2	-21%	37,658	x4.4	-29%
Japan (Kansai Airports)							
Kansai (KIX)	40	3,379	x3.0	-56%	7,939	x2.6	-75%
Itami (ITM)	40	3,698	+43%	-13%	11,521	+70%	-30%
Kobé (UKB)	40	859	+41%	-2.1%	2,700	+66%	-20%
TOTAL		7,936	+83%	-38%	22,160	+94%	-57%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	5,301	+31%	-10%	18,740	+87%	-24%
TOTAL		5,301	+31%	-10%	18,740	+87%	-24%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,218	+38%	-18%	8,568	+89%	-27%
Nantes Atlantique (NTE)	85	1,376	+26%	-14%	5,800	+76%	-20%
Rennes Bretagne (RNS)	49	172	+25%	-7.2%	644	+63%	-24%
Grenoble Alpes Isère (GNB)	100	31	x2.6	-32%	195	x14	-37%
Chambéry Savoie Mont Blanc (CMF)	100	22	x6.0	+1.0%	121	x18	-41%
Toulon Hyères (TLN)	100	83	-16%	-13%	428	+24%	-16%
Clermont Ferrand Auvergne (CFE)	100	53	+25%	-48%	188	x2.0	-56%
TOTAL		3,957	+32%	-17%	15,957	+84%	-25%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	749	x8.8	-51%	1,971	x7.9	-67%
Siem Reap (REP)	70	212	NA	-77%	372	NA	-91%
Sihanoukville (KOS)	70	13	x13	-96%	39	x2.3	-98%
TOTAL		974	x11	-65%	2,382	x8.8	-80%
United States of America							
Orlando-Sanford (SFB)	100	687	+3.9%	-13%	2,800	+17%	-15%
Hollywood Burbank (BUR)	MC*	1,547	+9.2%	-5.2%	5,927	+59%	-1.0%
Atlantic City (ACY)	MC*	208	-8.1%	-25%	957	+10%	-16%
TOTAL		2,441	+6.0%	-9.5%	9,683	+38%	-7.0%
Brazil of which							
Salvador (SSA)	100	1,725	-7.7%	-19.0%	6,683	+20%	-14%
Manaus (MAO)	100	745	-2.7%	-9.2%	2,824	+25%	-8.1%
Porto Velho (PVH)	100	189	-10%	+1.9%	746	+12%	-1.0%
Boa Vista (BVB)	100	103	-0.9%	+12%	393	+28%	+12%
Rio Branco (RBR)	100	104	+1.0%	+14%	393	+34%	+11%
TOTAL		2,908	-6.1%	-13%	11,221	+21%	-10%
Serbia							
Belgrade (BEG)	100	1,432	+69%	+1.7%	5,610	+71%	-8.9%
TOTAL		1,432	+69%	+1.7%	5,610	+71%	-8.9%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,357	+16%	+14%	5,156	+24%	+14%
Puerto Plata (POP)	100	170	+19%	+2.0%	661	+67%	-23%
Samana (AZS)	100	18	+18%	-40%	61	x2.6	-64%
La Isabela (JBQ)	100	20	-3.3%	-10%	83	+19%	-1.8%
TOTAL		1,565	+16%	+11%	5,960	+28%	+5.8%
Costa Rica							
Guanacaste (LIR)	45	346	+32%	+32%	1,444	+75%	+18%
TOTAL		346	+32%	+32%	1,444	+75%	+18%
Total VINCI Airports (excl. OMA)		49,756	+50.5%	-17.3%	186,527	x2.1	-27.5%

*MC : Management Contract

In thousands of passengers

	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Mexico (OMA)							
Monterrey (MTY)	29.99	3,161	+26%	+11%	10,940	+32%	-2.2%
Culiacan (CUL)	29.99	659	+18%	+4.7%	2,433	+23%	-1.4%
Ciudad Juarez (CJS)	29.99	547	+24%	+36%	1,996	+34%	+25%
Chihuahua (CUU)	29.99	480	+20%	+10%	1,721	+27%	+1.5%
Mazatlan (MZT)	29.99	394	+15%	+21%	1,466	+31%	+24%
Acapulco (ACA)	29.99	220	+15%	-0.2%	835	+25%	-4.6%
Torreon (TRC)	29.99	183	+14%	+0.1%	673	+25%	-5.5%
San Luis Potosi (SLP)	29.99	167	+5.6%	-2.1%	627	+20%	-1.3%
Zihuatanejo (ZIH)	29.99	151	+15%	+0.6%	587	+37%	-5.1%
Reynosa (REX)	29.99	132	+9.1%	+12%	516	+22%	+8.7%
Tampico (TAM)	29.99	139	+19%	-24%	498	+25%	-32%
Durango (DGO)	29.99	120	-4.3%	-20%	479	+8.9%	-8.5%
Zacatecas (ZCL)	29.99	114	+9.2%	-8.6%	434	+17%	-8.7%
TOTAL		6,465	+21%	+8.7%	23,204	+29%	+0.1%

Total VINCI Airports (incl. OMA)		56,221	+46.4%	-15.0%	209,731	+96.2%	-25.2%
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IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	51,343	+25%	-2.3%	198,201	+78%	-9.0%
Porto (OPO)	100	22,280	+26%	-3.9%	90,134	+74%	-6.6%
Faro (FAO)	100	11,502	+20%	+8.3%	55,600	+72%	-5.4%
Madeira (FNC, PXO)	100	8,012	+33%	+33%	30,765	+66%	+18%
Azores (FLW, HOR, SMA, PDL)	100	6,666	+12%	+14%	32,661	+30%	+11%
TOTAL		99,841	+24%	+1.6%	407,530	+70%	-4.9%
United Kingdom							
Gatwick (LGW)	50	54,174	x2.2	-14%	213,952	x4.1	-24%
Belfast (BFS)	100	8,071	-12%	-26%	38,431	+53%	-22%
TOTAL		62,245	+84%	-16%	252,383	x3.3	-23%
Japan (Kansai Airports)							
Kansai (KIX)	40	29,161	+47%	-43%	93,657	+41%	-55%
Itami (ITM)	40	34,835	+19%	+1.2%	133,666	+43%	-3.4%
Kobé (UKB)	40	9,022	+7.6%	+3.9%	33,270	+18%	+6.0%
TOTAL		73,018	+27%	-23%	260,593	+38%	-31%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	31,905	+15%	-20%	117,599	+50%	-25%
TOTAL		31,905	+15%	-20%	117,599	+50%	-25%
France							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	20,191	+8.3%	-29%	84,106	+39%	-31%
Nantes Atlantique (NTE)	85	10,803	+18%	-25%	44,366	+56%	-30%
Rennes Bretagne (RNS)	49	2,059	+18%	-30%	7,796	+37%	-40%
Grenoble Alpes Isère (GNB)	100	588	+22%	-6.5%	3,534	x3.4	-8.7%
Chambéry Savoie Mont Blanc (CMF)	100	1,153	-0.7%	-3.8%	6,535	x2.3	-4.6%
Toulon Hyères (TLN)	100	1,432	-18%	-25%	9,315	+1.0%	-16%
Clermont Ferrand Auvergne (CFE)	100	1,284	-4.5%	-41%	4,896	+33%	-46%
TOTAL		38,431	+9.4%	-27%	165,130	+43%	-30%

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	7,389	x2.6	-51%	22,323	x2.2	-60%
Siem Reap (REP)	70	2,652	x45	-73%	4,773	x30	-88%
Sihanoukville (KOS)	70	499	x2.8	-89%	1,802	x2.8	-90%
TOTAL		10,540	x3.4	-64%	28,898	x2.6	-75%
United States of America							
Orlando-Sanford (SFB)	100	4,775	-3.7%	-17%	19,527	-3.7%	-20%
Hollywood Burbank (BUR)	MC*	29,210	+1.8%	-6.8%	117,690	+29%	-1.8%
Atlantic City (ACY)	MC*	2,263	+9.4%	+13%	9,323	+21%	+15%
TOTAL		36,248	+1.4%	-7.3%	146,540	+23%	-3.8%
Brazil of which							
Salvador (SSA)	100	18,452	-8.6%	-13%	75,815	+12%	-3.2%
Manaus (MAO)	100	11,083	-7.3%	+7.5%	43,639	+11%	+18%
Porto Velho (PVH)	100	3,435	+33%	+74%	14,394	+54%	+64%
Boa Vista (BVB)	100	2,221	+36%	+8.6%	11,076	x2.1	x2.3
Rio Branco (RBR)	100	2,145	+19%	+20%	7,982	+16%	+24%
TOTAL		40,824	-0.2%	+2.5%	166,941	+20%	+16%
Serbia							
Belgrade (BEG)	100	16,333	+26%	+0.1%	65,644	+34%	-6.7%
TOTAL		16,333	+26%	+0.1%	65,644	+34%	-6.7%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	13,109	+19%	+15%	47,389	+15%	+9.4%
Puerto Plata (POP)	100	1,261	+6.6%	+1.4%	4,807	+38%	-23%
Samana (AZS)	100	177	+4.7%	-30%	705	+38%	-46%
La Isabela (JBQ)	100	2,020	+3.6%	-13%	7,435	+1.0%	-22%
TOTAL		16,595	+16%	+8.6%	60,420	+15%	-0.3%
Costa Rica							
Guanacaste (LIR)	45	4,064	+13%	+28%	16,956	+31%	+21%
TOTAL		4,064	+13%	+28%	16,956	+31%	+21%
Total VINCI Airports (excl. OMA)		430,044	+24.6%	-14.3%	1,688,634	+56.0%	-18.9%

*MC : Management.Contract

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q4 2022	% change 2022 / 2021	% change 2022 / 2019	FY 2022	% change 2022 / 2021	% change 2022 / 2019
Mexico (OMA)							
Monterrey (MTY)	29.99	25,049	+16%	-7.9%	87,705	+19%	-19%
Culiacan (CUL)	29.99	6,208	+3.4%	+4.0%	24,239	+9.3%	-2.9%
Ciudad Juarez (CJS)	29.99	4,601	+7.4%	+8.2%	18,014	+20%	+3.2%
Chihuahua (CUU)	29.99	5,469	-6.1%	-12%	21,600	+5.0%	-14%
Mazatlan (MZT)	29.99	3,744	-0.8%	-2.7%	14,439	+4.5%	+9.5%
Acapulco (ACA)	29.99	3,201	-8.1%	-22%	13,035	-0.2%	-24%
Torreon (TRC)	29.99	2,556	-14%	-18%	10,727	+0.8%	-17%
San Luis Potosi (SLP)	29.99	3,261	-10%	-12%	12,791	+5.6%	-15%
Zihuatanejo (ZIH)	29.99	2,026	+1.8%	-16%	8,295	+13%	-11%
Reynosa (REX)	29.99	1,187	-0.2%	+15%	4,826	+3.9%	+13%
Tampico (TAM)	29.99	1,894	-6.0%	-31%	7,481	-8.7%	-32%
Durango (DGO)	29.99	2,600	-0.6%	-22%	10,832	+11%	-12%
Zacatecas (ZCL)	29.99	1,215	+6.2%	-14%	4,804	+18%	-12%
TOTAL		63,011	+4.1%	-9.1%	238,788	+11%	-14%

Total VINCI Airports (incl. OMA)		493,055	+21.5%	-13.7%	1,927,422	+48.6%	-18.3%
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